

BCGREA Branch 1000 September 16<sup>th</sup> 2024 Minutes

Meeting and Luncheon at Fifth Avenue 50Plus Activity Centre

11:45 am 170 5<sup>th</sup> Avenue S.E. Salmon Arm, B.C.

Glenn Hill, Chair, welcomed the 19 Members in attendance and called the meeting to order at 12:45 pm, following our delicious luncheon provided by the Fifth Avenue Activity Centre.

Glenn asked if there were any errors or omissions in the previous minutes of our meeting on June 10<sup>th</sup>, 2024, no hands raised and the minutes were then carried.

Mary Reynolds gave the Treasurer's Report and a motion to pass the report was given by Carol Swank and seconded by Barbara Hay. Treasurer's Report Carried.

Membership Report given by Kirstine Hill, there are presently 176 Members in Branch 1000.

Kirstine also reported that we have three new members that have transferred into our Branch and we welcome Mel Dodge, Walter Kalau, Lorann Clefstad.

A question posed by Barbara Hay about BCGREA merchandise. We have a few items on hand but there is the BCGREA website which has all the merchandise that can be purchased.

The Annual General Meeting is coming up on October 16<sup>th</sup>, 2024.

Glenn Hill, Branch 1000 Chair will be attending

Kirstine Hill, Membership Chair, will attend the Membership Meeting

JoAnn Fowler, Vice Chair, will attend the Treasurers' Meeting

The AGM Provincial Group Year End will now be ending in December of this year and as of 2025 the AGM Meeting will be held in the Spring of each following year.

**TFSA Presentation**

Glenn Hill introduced our two TFSA Presenters

Amanda Moga, Wealth Advisor and Life Insurance Advisor, SASCU Uptown Branch

Paulette Symak, PFP, Wealth Advisor, SASCU Downtown Branch

They both gave a very enlightening and interesting presentation to our Members on the benefits of

Tax-Free Savings Accounts and each member was given a Guide to Understanding the TFSA which clearly outlined the benefits of a TFSA.

Glenn Hill thanked Amanda and Paulette for their informative and educational presentation on TFSA's which was appreciated by all members.

The Askew's Gift Card draw was won by Walter Kalau

Our next BCGREA Branch 1000 Meeting will be our Christmas gathering December 5<sup>th</sup>, 2024 at the United Church. An announcement and more details regarding our December Christmas Luncheon will be forthcoming.

The Meeting was adjourned at 1:25 PM

Minutes respectfully submitted by Elaine Koskimaki, Secretary, Branch 1000